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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:

LAS VEGAS MONORAIL COMPANY,

Debtor.

Case No.: 10-10464-BAM
Chapter 11

Disclosure Statement Hearing:
Date: June 8, 2011
Time: 9:30 a.m.

Confirmation Hearing:
Date: TBD
Time: TBD

**NOTICE OF FILING [PROPOSED] DISCLOSURE STATEMENT TO
ACCOMPANY DEBTOR'S SECOND AMENDED PLAN OF REORGANIZATION AND
BLACKLINE COMPARISON TO FIRST AMENDED DISCLOSURE STATEMENT**

On June 6, 2011, Las Vegas Monorail Company, debtor and debtor-in-possession ("Debtor"), filed its *[Proposed] Disclosure Statement to Accompany Debtor's Second Amended Plan of Reorganization* [ECF No. 846] ("Second Amended Disclosure Statement"), which amends the *First Amended Disclosure Statement to Accompany Debtor's First Amended Plan of Reorganization* (the "First Amended Disclosure Statement") [ECF No. 752], filed on April 27, 2011. Attached hereto as **Exhibit "1"** is a blackline reflecting the changes in the Second Amended Disclosure Statement from the First Amended Disclosure Statement.

On June 6, 2011, the Debtor also filed its *Second Amended Plan of Reorganization* [ECF No. 845] (the "Second Amended Plan"), which is also attached to the Second Amended Disclosure Statement as Exhibit "A". Attached hereto as **Exhibit "2"** is a blackline reflecting

1 the changes in the Second Amended Plan from the *Debtor's First Amended Plan of*
2 *Reorganization* [ECF No. 751], filed on April 27, 2011.

3 DATED this 6th day of June 2011.

4 GORDON SILVER

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